



Energy-Efficient Home Improvement Tax Credit Eligibility Form

(Updated January 17, 2025)

Instructions:

Check the boxes below for any home improvements you've made or plan to make. The form will help you calculate the potential tax credits you may qualify for.

1. Qualified Energy Efficiency Improvements

(30% of costs, with caps)

- **Exterior Doors**
 - Installed energy-efficient exterior doors
 - Credit: 30% of costs, up to 250 per door(max 250per door(max500 total for multiple doors).
 - **Exterior Windows and Skylights**
 - Installed energy-efficient windows or skylights
 - Credit: 30% of costs, up to \$600 total.
 - **Insulation and Air Sealing**
 - Added insulation materials or systems
 - Installed air sealing materials or systems
 - Credit: 30% of costs, up to \$1,200 total.
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2. Residential Energy Property Expenditures

(30% of costs, including labor)

Property with a \$600 Cap per Item

- Central air conditioners
- Natural gas, propane, or oil water heaters
- Natural gas, propane, or oil furnaces or hot water boilers
- Oil furnaces or hot water boilers meeting specific requirements



- Panelboards, sub-panelboards, branch circuits, or feeders (enabling property for energy-efficient improvements)

Property with No \$600 Cap

- Electric or natural gas heat pump water heaters
- Electric or natural gas heat pumps
- Biomass stoves or boilers meeting specific requirements

3. Home Energy Audits

- Conducted a home energy audit
 - Credit: 30% of the cost, up to \$150.

Credit Amount Spent Summary

Fill out the table below to estimate your total tax credit:

Category	Amount Spent
Exterior Doors	\$ _____
Windows & Skylights	\$ _____
Insulation & Air Sealing	\$ _____
Residential Energy Property (\$600 cap items)	\$ _____
Residential Energy Property (no cap)	\$ _____
Home Energy Audit	\$ _____

Notes:

- The credit is non-refundable, meaning it can reduce your tax liability but won't result in a refund if the credit exceeds your tax owed.
- Keep receipts and manufacturer certifications for all improvements to claim the credit.
- Consult a tax professional at the office for personalized advice.